

LEGACY CIRCLE ENROLLMENT



SACRAMENTO STATE

To: Sacramento State
Attn: Planned Giving Office
6000 J Street, Room 118
Sacramento, CA 95819-6030 or fax to: (916) 278-5709

From: Name: _____ Birthday: ___/___/___
Name: _____ Birthday: ___/___/___
Address: _____
Phone: (____) _____ - _____ e-mail: _____

The Sacramento State Legacy Circle honors those special donors who have included Sacramento State in their estate plans. By virtue of including The University Foundation at Sacramento State in your estate plans through a bequest or other planned gift, we would be honored to enroll you as a member of the Legacy Circle.*

As a Sacramento State Legacy Circle member, you will be recognized with a special certificate, lapel pins, and invitations to special University events.

I/We have remembered Sacramento State as a beneficiary of a:

- Bequest in our Will, Living Trust or Testamentary Trust
- Individual Retirement Account (IRA), Bank Account or Qualified Retirement Plan Account
- Charitable Remainder Trust or Charitable Gift Annuity
- Charitable Lead Trust
- Life Insurance Policy
- Other _____

We would like to include your name on our Legacy Circle membership rolls to encourage others to give and to celebrate your special support of Sacramento State.

- I/We would like my/our name(s) to appear as: _____
- I/We prefer to remain an anonymous member(s) of the Legacy Circle.
- I/We prefer not to join the Legacy Circle at this time.
- Optional:* Enclosed is a copy of the relevant portion of my/our will or other document.
- Optional:* I/We would like additional information about planned giving opportunities, including those that could pay us an income.

Signature

Date

Signature

Date

*The University Foundation at Sacramento State (formerly the CSUS Trust Foundation) is the philanthropic arm of the University. All gifts in support of the goals, missions, and programs of Sacramento State (including all colleges, schools, academic, and non-academic units) are gifted through the Foundation.