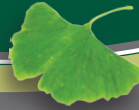


Giving Options



From its founding in 1947, Sacramento State has relied on the generosity of alumni and friends to support the University's mission of excellence. Now, more than ever, philanthropic funding is essential to sustain this important legacy.

The reasons for making a gift to Sac State are personal and varied. Perhaps you are grateful for your Sac State experience and want to give something back. Maybe you would like to leave a legacy to benefit future students for generations to come. Perhaps you feel passionate about supporting a specific college or department. Or you may wish to take advantage of the tax benefits of making a gift.

Whatever your motivation, you'll find as many ways to make a difference as there are options to give. We are available to assist you and your family in reaching your philanthropic goals. For more information or to answer any questions you may have, please contact the Planned Giving Office at (916) 278-6989.

Request Further Information

I have reviewed your brochure on Planned Giving and:

- I would like to speak with someone who can provide additional giving information.
- I would like to receive information on other charitable giving options.

Name _____

Street _____

City _____

State / Zip _____

Home Phone _____

Cell Phone _____

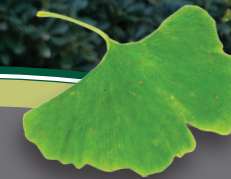
E-mail _____

Please complete and return. All inquiries are treated with complete confidentiality.

California State University, Sacramento
Development Office | Planned Giving
6000 J Street | Sacramento, CA 95819-6030
(916) 278-6989 | giving@csus.edu
www.csus.edu/giving

*This information is provided as an educational service.
Professional advisors should always be consulted.*

The University Foundation at Sacramento State (formerly the CSUS Trust Foundation) is the philanthropic arm of the University. All gifts in support of the goals, missions and programs of Sacramento State (including all colleges, schools, academic and non-academic units) are gifted through the Foundation.



Expressions of Philanthropy

An Overview of Planned Giving Options

www.csus.edu/giving



CALIFORNIA STATE UNIVERSITY
SACRAMENTO
University Advancement—Development Office



CALIFORNIA STATE UNIVERSITY
SACRAMENTO
University Advancement—Development Office

Your Gift	Your Goal	How it Works	Your Benefits
Bequest	<ul style="list-style-type: none"> » Maintain control of your assets during life » Make a gift to Sacramento State at the end of your lifetime 	You designate Sacramento State as a beneficiary of your will, trust or other instrument	<ul style="list-style-type: none"> » Estate tax charitable deduction » Lifetime use and ownership of your property
Charitable Gift Annuity (CGA)	<ul style="list-style-type: none"> » Receive fixed income for life » Avoid capital gains tax on the sale of your appreciated property » Enjoy the benefit of tax savings from a charitable deduction 	You transfer your cash or appreciated property to Sacramento State in exchange for a fixed income (with rates based on your age) for the rest of your life	<ul style="list-style-type: none"> » Charitable tax deduction » Fixed income for life » Partial bypass of capital gain » Partial tax-free payments
Gift of Real Estate	<ul style="list-style-type: none"> » Make a gift of an asset no longer needed » Make a substantial gift to the University during your lifetime 	You deed the property (e.g. home, vacation home, commercial or investment property) to the University	<ul style="list-style-type: none"> » Charitable income tax deduction » No capital gains tax on the transfer
Charitable Remainder Trust (CRT)	<ul style="list-style-type: none"> » Transfer your appreciated property without paying capital gains tax » Enjoy regular income for life or a term of years » Receive the benefit of tax savings from a charitable deduction 	You transfer your cash or appreciated property to fund a charitable remainder trust. The trust sells your property tax-free and provides you with income for life or a term of years	<ul style="list-style-type: none"> » Charitable tax deduction » Income for life or a term of years » The trust pays no capital gains tax when it sells the assets » You can make a significant gift that benefits you now and the University later.
Life Estate Retained	<ul style="list-style-type: none"> » Remain in your home for life » Receive a current charitable income tax deduction 	You deed your property to Sacramento State but retain the right to use the property during your life, or for a term of years	<ul style="list-style-type: none"> » Charitable tax deduction » Lifetime use of property
Gift of Securities	<ul style="list-style-type: none"> » Make a gift to the University during your lifetime » Savings on capital gains taxes 	You transfer stocks, bonds or other appreciated securities to the University	<ul style="list-style-type: none"> » Charitable income tax deduction on full market value » Tax savings on capital gains tax